

Key Market Segments for RE in Africa

Large / Meso- scale on-grid (IPP)

Ticket size: XX-XXX US\$m (meso: X-XX US\$)



Off-Grid (Mini-Grids)

Ticket size: 0.X-X US\$m (bundled X-XX US\$m)

Key regulations: Licences, Tariffs, Grid-connection standards



Small on-grid (captive power)

Ticket size: 0.X-X US\$m (bundled X-XX US\$m)

Key regulations: FiT / Net-Metering



Off-Grid (Standalone Systems)

Ticket size: X-XX US\$m (“bundled”)

Key regulations: Standards, Import Tax / Duties

